

Evidentiary Hearing Exhibit List

No.	Date	Document/Description	PM Bate Stamp #	Stip to Admit
		Debtor and Noteholder Exhibits		
1	11.04.20	Proof of Claim filed by Primary Member, LLC Claim#8		Y
2	01.25.21	Waterbridge Capital Website as of January 25, 2021		Y
3	7.28.15	Limited Liability Company Agreement of Primary, LLC dated as of July 28, 2015 (1 st Operating Agreement)		Y
4	12.15.17	First Amendment to Limited Liability Company Agreement of Live Primary, LLC dated as of December 15, 2017 (2 nd Operating Agreement)		Y
5	06.14.19	First Amended & Restated Limited Liability Company Agreement of Live Primary, LLC (3 rd Operating Agreement)	15-66	Y
6	7.28.15	LLCA of Primary Member, LLC	115-136	Y
7	5.15.15	Email string between Skye Hain and Schrieber	209	Y
8	8.19.15	Email string between Skye Hain and Schrieber	258	Y
9	10.07.15	Email string between Skye Hain and Schrieber	280	Y
10	10.08.15	Email string between Skye Hain and Schrieber	281	Y
		Projected Expense Report 10-01-15 -- 10-31-15 (part of 10)	282	Y
12		Use of Funds Report (part of 10)	283	Y
13	11.9.15	Email string between Skye Hain and Schrieber	318 - 319	Y
14	12.30.15	Email string between Skye Hain and Schrieber	335	Y
15	01.17.16	Email string between Skye Hain and Schrieber	340	Y
16	01.15.16	Email string between Skye Hain and Schrieber	342	Y
17	01.18.16	Email string between Skye Hain and Schrieber	343	Y
18	01.23.16	Email string between Skye Hain and Schrieber	349 - 350	Y
19	01.25.16	Email string between Skye Hain and Schrieber	354	Y
20	01.28.16	Email string between Skye Hain and Schrieber	358	Y
21	02.26.16	Email string between Skye Hain and Schrieber	365	Y
22	02.26.16	Email string between Skye Hain and Schrieber	387	Y
23	02.26.16	Email string between Skye Hain and Schrieber	388	Y

24	02.26.16	Email string between Skye Hain and Schrieber	390	Y
25	03.07.16	Letter to Joel Schreiber dated March 7, 2016	403	Y
26	04.01.16	Email string between Skye Hain and Schrieber	455 - 459	Y
27	04.19.16	Email string between Skye Hain and Schrieber	497	Y
28	04.22.16	Email string between Skye Hain and Schrieber	511	Y
29	04.25.16	Email string between Skye Hain and Schrieber	516	Y
30	04.25.16	Email string between Skye Hain and Schrieber	531	Y
31	5.3.16	Email string between Skye Hain and Schrieber	547	Y
32	8.1.16	Email string between Skye Hain and Schrieber	629	Y
33	8.24.16	Email string between Skye Hain and Schrieber	654	
34	9.21.16	Email string between Skye Hain and Feldman	874	
35	9.24.16	Email string between Skye Hain and Schrieber	885	Y
36	9.16	Draft Loan Agreement and Promissory Note to Kelly Noonan	886 - 889	Y
37	9.24.16	Email string between Skye Hain and Schrieber	891	Y
38	10.4.17	Email string between Skye Hain and Schrieber	1202 - 1204	
39	2.1.18	Email string between Skye Hain and Schrieber	1217	Y
40	4.12.18	Email string between Skye Hain and Schrieber	1231	
41	5.16.18	Email string between Skye Hain and Schrieber	1247	Y
42	6.8.18	Email string between Skye Hain and Schrieber	1269	Y
43	6.19.18	Email string between Skye Hain and Schrieber	1273	Y
44	6.22.18	Email string between Skye Hain and Fundera	1274 - 1275	Y
45	7.19.18	Email string between Skye Hain and Scarlo	1294 - 1297	
46	12.31.18	Balance Sheet (Exhibit 2 Skye Hain Deposition)		Y
47	Jan-Apr. 19	Live Primary Statement of Cash Flows (LP009793-009794		Y
48	11.9.20	Debtor's Plan of Reorganization		Y
49	07.11.19	Email string between Skye Hain and Schrieber		
50	09.19.19	Email string between Skye Hain and Schrieber		Y
51	01.25.21	Schreiber Declaration		Y
52	01.25.21	Skye Hain Declaration		Y
53	1.28.21	Skye Hain Deposition Transcript		
54	1.27.21	Joel Schreiber Deposition Transcript		

		Primary Member, LLC Exhibits		
1	1.25.21	Schreiber Declaration		Y
2	11.4.20	Proof of Claim filed by Primary Member, LLC Claim #8		Y
3	7.28.15	Limited Liability Company Agreement of Primary, LLC dated as of July 28, 2015 (1 st Operating Agreement)		Y
4	12.15.17	First Amendment to Limited Liability Company Agreement of Live Primary, LLC dated as of December 15, 2017 (2 nd Operating Agreement)		Y
5	6.14.19	First Amended & Restated Limited Liability Company Agreement of Live Primary, LLC (3 rd Operating Agreement)		Y
6	6.30.16	Financial Statement Balance Sheet - Live Primary LLC		Y
7	12.31.18	Financial Statement Balance Sheet - Live Primary LLC		Y
8	12.31.19	Financial Statement Balance Sheet - Live Primary LLC		Y
9	12.13.19	Balance Sheet (from tax return) - Live Primary LLC		Y
10	12.31.19	Balance Sheet (from tax return) - Live Primary LLC		Y
11	12.20.17	Lisa Hain Email - re: Debt to Primary Member LLC		Y
12	12.28.21	Transcript of Lisa Sky Hain – Examination Before Trial		